

**LIQUID GLASS, INC.**  
**66 South Broadway, Suite 6**  
**Nyack, NY 10960**

July 7, 2010

The Reorganization Management Group  
2190 Morris Ave.  
Union, NJ 07083

Gentlemen,

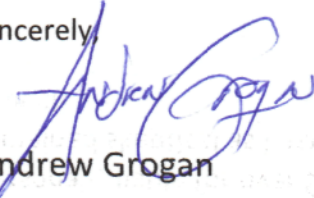
I am pleased to share my experience with your company so others may know your services are available in a time of need. The relief you provided was exactly what I was looking for.

As a small businessman and a property owner, I had a complex set of liabilities and a thousand concerns. My time had to be spent in my business, not being on the phone with creditors that I had no answers for. At the same time I had to shield myself from creditor's claims as I was personally liable for over \$85,000 in total debt. I was optimistic that you could help me but I remained skeptical as I have never been in this position before and really did not know what to expect.

While it did not happen overnight, it did happen for me. When you structured a settlement with an 80% reduction with my largest creditor, I knew I was in the right place. Not only did you dramatically reduce what I owed, you created the payment plan that fit within what I could afford to pay. With one settlement, my entire financial outlook improved immediately. Not only did RMG live up to its word, you treated me with consideration and educated me throughout the process. I found strength and comfort in RMG when I was otherwise faced with despair and confusion.

While I hope that I am never in this position again, I am happy to have found you.

Sincerely,



Andrew Grogan